

STATEMENT OF DONOR INTENT

The Legacy Society of Eau Claire Public Schools Foundation recognizes individuals and families who have made provision for a gift to the Foundation in their estate plan. Membership is by written confirmation of your deferred gift arrangements. Thank you for allowing Eau Claire Public Schools Foundation (ECPSF) to assist you in carrying out your philanthropic goals to benefit education.

I HAVE INCLUDED ECPSF IN MY ESTATE PLAN BY INCLUDING IT IN MY:

- Will or Revocable Trust
- Life Insurance Policy
- Charitable Trust
- Qualified Charitable Distribution (Retirement Plans)

Other: _____

The gift will be allocated:

(\$ or %) _____ to an existing or to establish a Fund

(\$ or %) _____ to ECPSF's Districtwide Fund for the Future, unrestricted for ECASD schools

(\$ or %) _____ to ECPSF's Operations Fund to support ECPSF's work

The gift should be added to an existing Fund at ECPSF as governed by all related agreements:

Name of Fund: _____

The gift will be used to establish a new Fund at ECPSF:

New Fund Name: _____

Purpose: _____

Legacy Society Member

- I am undecided, but interested, call or email me regarding the Legacy Society
- I accept your invitation to become a Legacy Society Member and give you permission to use the name(s) listed ECPSF publications

Name as it will appear in publications: _____

- The membership will remain anonymous until ECPSF receives our legacy bequest
- The membership will remain anonymous, forever

Name: _____

Address: _____ Phone: _____

City/State/ZIP: _____ Email: _____

Signature: _____ Date: _____



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Alternative/Additional Directions

Sample Language to include a planned gift as part of your will:

I/we bequeath to Eau Claire Public Schools Foundation (tax ID: 26-1877961) located at 500 Main St. Eau Claire, WI 54701 ____% of my residual estate – OR – the sum of \$____ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by Eau Claire Public Schools Foundation.

Please return completed and signed form to:

Eau Claire Public Schools Foundation
500 Main St.
Eau Claire, WI, 54701

Or email to sarahfrench@ecpsfound.org

Statement of Intent is nonbinding

