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STATEMENT OF DONOR INTENT

The Legacy Society of the Eau Claire Public Schools Foundation recognizes individuals and families who have made provision for a gift to the Foundation in their estate plan. Membership is by written confirmation of your deferred gift arrangements. Thank you for allowing the Eau Claire Public Schools Foundation to assist you in carrying out your philanthropic goals.

I have included the Eau Claire Public Schools Foundation in my estate plan in this way:

- My will designates a portion of my estate to the Eau Claire Public Schools Foundation.
- I/We have created a Charitable Trust with the Eau Claire Public Schools Foundation as the beneficiary.
- I/We have designated the Eau Claire Public Schools Foundation as a beneficiary of a Qualified Retirement Plan.
- I/We have established a Gift Annuity with the Eau Claire Public Schools Foundation as the beneficiary.
- I/We are interested in setting up a fund now at the Eau Claire Public Schools Foundation.
- I/We have set up a life insurance policy with the Eau Claire Public Schools Foundation as the beneficiary.
- I/We have made other plans: _____

It is my/our intent that this gift be allocated: (\$ or %) _____ to the Endowed Fund for the Future
(\$ or %) _____ to the Fund for Today (Greatest Needs)
(\$ or %) _____ to the Operations Fund

It is my/our intent that this gift be used to create a family fund at the Eau Claire Public Schools Foundation:

Fund Name: _____

Purpose: _____

The amount of my/our gift is estimated to be \$ _____. (Optional)

Name as it will appear in publications: _____
Print or type name

Address: _____ Phone: _____

City/State/ZIP: _____ Email: _____

Signature: _____ Date: _____

This "Statement of Intent" is non-binding

Eau Claire Public Schools Foundation Tax Exempt ID: 26-1877961